

**KLESTADT WINTERS JURELLER  
SOUTHARD & STEVENS, LLP**

200 West 41<sup>st</sup> Street, 17<sup>th</sup> Floor  
New York, NY 10036-7203  
Telephone: (212) 972-3000  
Facsimile: (212) 972-2245  
Sean C. Southard  
Lauren C. Kiss

**Hearing Date: March 14, 2017**

**Hearing Time: 9:30 a.m.**

**Objection Deadline: March 7, 2017**

*Counsel to the Debtor and Debtor-in-  
Possession*

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11
	:
DOWLING COLLEGE,	:
f/d/b/a DOWLING INSTITUTE,	: Case No. 16-75545 (REG)
f/d/b/a DOWLING COLLEGE ALUMNI	:
ASSOCIATION,	:
f/d/b/a CECOM,	:
a/k/a DOWLING COLLEGE, INC.,	:
	:
Debtor.	:
-----X	

**NOTICE OF FINAL HEARING ON DEBTOR'S MOTION FOR ENTRY OF  
INTERIM AND FINAL ORDERS (I) AUTHORIZING DEBTOR (A) TO  
OBTAIN POST-PETITION SECURED, SUPERPRIORITY FINANCING  
PURSUANT TO 11 U.S.C. §§ 105, 361, 362, 363, AND 364 AND (B) TO  
UTILIZE CASH COLLATERAL PURSUANT TO 11 U.S.C. § 363; (II) GRANTING  
ADEQUATE PROTECTION TO PRE-PETITION SECURED CREDITORS PURSUANT  
TO 11 U.S.C. §§ 361, 362, 363 AND 364; AND (III) SCHEDULING A  
FINAL HEARING PURSUANT TO BANKRUPTCY RULES 4001(B) AND 4001(C)**

**PLEASE TAKE NOTICE** that a final hearing on the motion (the "Motion") of Dowling College (the "Debtor") in this chapter 11 case, (a) authorizing, on a final basis, among other things, (i) the Debtor to obtain Postpetition Secured, Superpriority Financing and to use Cash Collateral, (ii) granting Liens (including Adequate Protection Liens) and Superpriority Claims, and (iii) modifying the automatic stay to allow certain actions with respect to the Debtor's postpetition indebtedness, and (b) granting such other and further relief as the Court may deem just and proper [Docket Entry 9], has been scheduled before the Honorable Robert E. Grossman, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Eastern District of New York, Alfonse M. D'Amato Federal Courthouse, 290 Federal Plaza, Courtroom 860, Central Islip, New York 11722 on **March 14, 2017 at 9:30 a.m.** (the "Hearing").

**PLEASE TAKE FURTHER NOTICE** that copies of the Motion can be obtained on the Court's website (<http://www.nyeb.uscourts.gov>) with a login and password to the Court's Public Access to Court Electronic Records or from the Debtor's noticing agent, Garden City Group, LLC at <http://cases.gardencitygroup.com/dco>.

**PLEASE TAKE FURTHER NOTICE** that responses, if any, to the relief sought in the Motion shall be made in writing, filed with the Court by registered users of the Court's electronic case filing system and, by all other parties in interest, mailed to the Clerk of the United States Bankruptcy Court, Eastern District of New York, 271 Alfonse M. D'Amato Federal Courthouse, 290 Federal Plaza, Central Islip, New York 11722, on a 3.5 inch floppy disc or compact disc, preferably in portable document Format (PDF), Microsoft Word, or any other Windows Based word processing format, and served upon (i) The Office of the United States Trustee for the Eastern District of New York, Alfonse D'Amato Federal Courthouse, 560 Federal Plaza, Central Islip, New York 11722, Attn: Stan Yang, Esq., Trial Attorney; (ii) counsel to the Debtor: Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41<sup>st</sup> Street, 17<sup>th</sup> Floor, New York, New York 10036, Attn: Sean C. Southard, Esq.; (iii) counsel to the Debtor's material prepetition and post-petition secured lenders: (a) Mintz, Levin, Cohn, Ferris, Glovsky, and Popeo, P.C., One Financial Center, Boston, Massachusetts 02111, Attn: P. Miyoko Sato, Esq. and Ian A. Hammel, Esq., (b) Schulte Roth & Zabel LLP, 919 Third Avenue, New York, New York 10022, Attn: Brian D. Pfeiffer, Esq. and Neil S. Begley, Esq., (c) Certilman Balin Adler & Hyman, LLP, 90 Merrick Avenue, 9<sup>th</sup> Floor, East Meadow, NY 11554, Attn: Richard J. McCord, Esq. and Thomas J. McNamara, Esq., and (d) Garfunkel Wild, P.C., 111 Great Neck Road, Great Neck, NY 11021, Attn: Adam T. Berkowitz, Esq.; and (iv) proposed counsel to the Creditors' Committee: SilvermanAcampora, LLP, 100 Jericho Quadrangle, Suite 300, Jericho, New York 11753, Attn: Ronald J. Friedman, Esq. and Gerard R. Luckman, Esq., **so as to be received no later than 4:00 p.m. (Prevailing Eastern Time) on March 7, 2017.**

**PLEASE TAKE FURTHER NOTICE** that the hearing on the Motion may be adjourned without further notice except as announced in open court at the Hearing, or at any adjourned hearing.

Dated: New York, New York  
January 17, 2017

**KLESTADT WINTERS JURELLER  
SOUTHARD & STEVENS, LLP**

By: /s/ Sean C. Southard

Sean C. Southard  
Lauren C. Kiss  
200 West 41<sup>st</sup> Street, 17<sup>th</sup> Floor  
New York, NY 10036  
Tel: (212) 972-3000  
Fax: (212) 972-2245  
Email: [ssouthard@klestadt.com](mailto:ssouthard@klestadt.com)  
[lkiss@klestadt.com](mailto:lkiss@klestadt.com)

*Counsel to the Debtor and Debtor in  
Possession*